OPTIONAL STATE SUPPLEMENTATION

STATUTORY BASIS

FOR PAYMENT General statute 108A.40 through 108A.47 and Chapter 111.

EFFECTIVE DATE January 1, 1974.

ADMINISTRATION1 Department of Human Resources, Division of Social Services² and

Division of Services for the Blind (State-supervised and

county-administered).

PASSALONG In compliance by the method of maintaining all payment levels.

SCOPE OF Optional State supplementation provided to aged, blind, and COVERAGE disabled persons living in adult care homes. Disabled adults not eligible for SSI may also be supplemented in a private living

arrangement. Blind persons ineligible for SSI are also

supplemented in other living arrangements. Blind children are eligible for optional supplementation. Disabled children and adults in state institutions for developmental disabilities or mental disease are not eligible for optional supplementation.

RECOVERIES, LIENS, AND ASSIGNMENTS

None.

RELATIVE

RESPONSIBILITY No income is deemed to the spouse at home.

INCOME

All categories: A \$20 exemption applies to any income including **DISREGARDS** SSI, with the exception of those persons whose income is a VA

pension payment or a VA compensation payment to the surviving

parent of a veteran.

Aged and disabled: For earned income, disregard the first \$65, subtract impairment related work expenses (e.g., equipment) and

other work related expenses (e.g., uniforms), and disregard

one-half of the remainder.

Blind: For earned income, disregard the first \$85 plus one-half of

the remainder.

RESOURCE **LIMITATIONS**

Real property used as a home is excluded. Real property not used

as a home and all personal property (savings, cash value of

Mandatory minimum supplementation is administered by the same agency as optional supplementation.

Program providing assistance to aged and disabled persons known as "State/County Special Assistance for Adults."

RESOURCE LIMITATIONS (CON.) insurance, bonds, and any other cash reserves) are limited to \$2,000 for aged and disabled individuals; \$3,000 for aged and disabled couples; and \$2,000 for blind individuals. The equity in an essential motor vehicle is exempted. Excluded from consideration are irrevocable burial contracts, burial insurance (which does not accrue cash value), life insurance with face value

less than or equal to \$1,500, non-salable promissory notes, term life insurance, tobacco allotments, irrevocable trusts, and

inaccessible 401-K accounts.

PLACE OF APPLICATION

County departments of social services.

FUNDING Assistance: 50 percent State funds; 50 percent county funds.

Administration: 100 percent County funds.

INTERIM ASSISTANCE

State participates.

PAYMENT LEVELS³

Code	Living arrangements	Combined Federal/State		State supplementation	
		<u>Individual</u>	<u>Couple</u>	<u>Individual</u>	<u>Couple</u>
	Adult Care Home ⁴				
	Basic	\$924.00	N/A	\$430.00	N/A
	Disenfranchised-ambulatory ⁵	1,006.00	N/A	512.00	N/A
	$Disenfranchised-semi-ambulatory ^{5}\\$	1,048.00	N/A	554.00	N/A
	Blind ineligible for SSI:				
	Not paying shelter and utilities	N/A	N/A	97.00	194.00^{6}
	Paying shelter and utilities	N/A	N/A	146.00	243.00^{7}

³ Unless otherwise stated, payment levels apply equally to aged, blind, and disabled.

⁴ A \$20 income exemption is allowed. In addition, a \$31 personal needs allowance is included in the optional supplementation.

Disenfranchised recipients are those who were grandfathered for continued coverage when the basic rate was reduced in August 1995.

⁶ If only one member of the couple is blind, payment level is \$146.

⁷ If only one member of the couple is blind, payment level is \$219.

STATE ASSISTANCE FOR SPECIAL NEEDS

State does not provide assistance for special needs.

MEDICAID

ELIGIBILITY:

CRITERION SSI program guidelines (title XVI).

DETERMINED BY Social Security Administration.

MEDICALLY NEEDY

PROGRAM Program for the aged, blind, and disabled medically needy.

UNPAID MEDICAL

EXPENSES The Social Security Administration does not obtain this information.